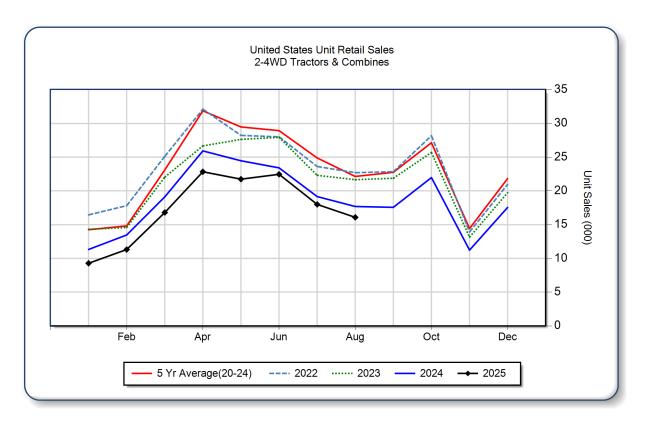


AEM United States Ag Tractor and Combine Report August 2025

(Report Released 9/10/2025)

Copyright, AEM. All rights reserved. If data is referenced, please acknowledge AEM as the source.

	August			YTD - August			Beginning Inventory
	2025	2024	%Chg	2025	2024	%Chg	Aug 2025
2WD Farm Tractors							
< 40 HP	9,410	10,289	-8.5	88,949	96,257	-7.6	62,857
40 < 100 HP	4,744	4,710	0.7	34,219	36,169	-5.4	27,724
100+ HP	1,350	1,744	-22.6	11,441	15,520	-26.3	8,245
Total 2WD Farm Tractors	15,504	16,743	-7.4	134,609	147,946	-9.0	98,826
4WD Farm Tractors	171	326	-47.5	1,601	2,663	-39.9	664
Total Farm Tractors	15,675	17,069	-8.2	136,210	150,609	-9.6	99,490
Self-Prop Combines	404	618	-34.6	2,275	3,926	-42.1	1,263



The AEM Ag Tractor and Combine Report is provided monthly and is derived from AEM member companies through proprietary statistical reporting programs. The data is provided by AEM members and represents preliminary monthly retail sales of Ag equipment. Separate reports are available for the U.S., Canada and Russia. For more information, please visit: https://www.aem.org/market-share-statistics/us-ag-tractor-and-combine-reports. Attention Media: To speak with an AEM spokesperson about the data, please contact Sandra Mason at smason@aem.org.